New Jersey's Clean Energy Program Energy Efficiency Committee Meeting BPU, Trenton September 13, 2016

Introductions

Regulatory Updates

Mike Ambrosio shared that AEG and BPU Staff are working internally on the Strategic Plan and expect to reach out to a broader audience in the coming weeks.

Presenter: First Fuel (Austin Whitman, Directory of Regulatory Affairs)

Mr. Whitman reviewed the goals of customer data analytics throughout the country in support of energy efficiency and DSM. He shared how people use customer intelligence and reviewed a white paper on energy efficiency baselines.

<u>Presenter: Nest Labs (Hannah Bascom, Head of Energy Partnerships East and Rick Counihan, Head of Regulatory and Public Affairs)</u>

Ms. Bascom provided an overview of the product and shared that there are approximately 75,000 units installed in New Jersey. There are over 50 utilities or sponsors that offer equipment incentives. With customer approval, Nest can provide sponsors with access to customer data. The "rush hour rewards" program has been received extremely well.

Enhanced Outreach Update

Kenn Latal shared that the enhanced outreach plan was approved in July and staffing is nearly complete. He introduced Mike Mandzik, who is a resource dedicated as a NJCEP liaison to the utilities. Final metrics and goals are being finalized, and monthly calls with NJCEP stakeholders have been established. Marisa Slaten noted that the Commissioners are excited about the outreach plan, especially since marketing has been on hold. This is our primary vehicle for bringing in new participants and getting the word out on the street.

Program Updates

Mike Ambrosio noted that the format of the energy efficiency committee meeting is under discussion with Staff. One change is that we will only present program updates that are of significant interest, and move to a goal of posting program statistics previously reviewed at these meetings on the NJCEP website.

C&I Program Updates

Carl Teter shared that the Direct Install program will re-open this week as soon as final contracts are signed. In this program the contractors will do their own outreach and marketing however the NJCEP outreach team could refer customers to Direct Install if that is the best program for them. The NJ Direct Install program has a very substantial portion of comprehensive projects, different than other programs across the country. Carl also noted that the Local Government Energy Audit Program launched in March with TRC providing no-cost energy audits to eligible facilities. He also thanked the legacy LGEA audit

firms (CDM Smith, CHA, Concord Engineering, NORESCO and Steven Winters Associates). The redesigned Pay for Performance New Construction Program launched on July 1, 2016.

Residential Program Updates

Samantha Loprinzo reviewed the retail products pilot, which will provide midstream incentives to three pilot retailers to stock energy efficient equipment. She also announced that awards have been made in response to the creative and lighting markdown RFPs issued this summer. There should be a significant increase in signage and energy efficient lighting options at retailers across the state. Frank Vetri of PSEG reviewed the budgets for the Comfort Partners Program, noting that overflow invoices from FY16 were paid in July.

Utility Updates

South Jersey Gas – Bruce Grossman reported that SJG has submitted a budget transfer request, noting that Rate Counsel has no objection. Before the quarter is out SJG will be submitting a request to extend their programs through the end of the year.

Elizabethtown Gas – Susan Buck reported that as of July ETG is no longer an AGL Resources company, they are now part of Southern Company. The name will remain the same. ETG has also filed for an extension of their energy efficient programs as well.

New Jersey Natural Gas - Susan Ellman stated that their programs have been through Dec 2018 with no changes.

Other Business

Bill Palmer of Kamson Properties asked about the Strategic Plan and goals for the multi-family market. Jim Grevatt stated that they will be initiating conversations in the next week or two.

Meredith Nole of AEL had a question regarding what program might be best for a condo she is working with which has a single meter for 155 units. She was advised to contact Carl Teter for further guidance.

The next meeting will be held on October 11, 2016.

In Person:

Bruce Grossman South Jersey Gas
Bill Wolfe South Jersey Gas

Frank Vetri PSE&G Joe Carpenter DEP

John Donahue Fuel Merchants

Susan Ellman New Jersey Natural Gas Susan Buck Elizabethtown Gas

Yennaira Ortiz PECO Energy

Samantha Loprinzo ICF
Brendan Cassidy ICF
Mahogany Hall BPU

Julie deSeve CLEAResult

Kenn Latal ICF Linda Wetzel AEG

Andrew Fisk CLEAResult

Janja Lupse CLEAResult

Andrew Cottrell AEG

Jim Grevatt Energy Futures Group

Carl Teter TRC
Mike Ambrosio AEG
Marisa Slaten BPU
Marybeth Brenner TRC

Joe Gennello

Sherri Jones BPU Elizabeth Teng BPU

Bill Palmer Kamson Properties

Anthony Georgi AEG

Kim Hoff CLEAResult

Hannah Bascom NEST
Rick Counihan NEST
Austin Whitman FirstFuel
Anne Marie McShea BPU
Matt Dugan ICF
Mike Mandzik ICF
Mike Knuckey ICF

Don Swift CLEAResult
Dave Holland Honeywell

Meredith Nole AEL
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James Hayes The Stone House Group
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Mark Bowen Franklin Energy Services

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