



## FY 2021 WARMAdvantage & COOLAdvantage Programs Eligible Measures and Required Documents List

For Systems Purchased on or after October 1, 2020 through June 30, 2021

### WARMAdvantage for new Heating Equipment

| Equipment Type   |                         |                             | Minimum* Efficiency Criteria   | Incentive      |
|--|-------------------------|-----------------------------|--|----------------|
| Furnace  | Natural Gas/<br>Propane | Tier 1                      | Annual Fuel Utilization Efficiency (AFUE) 95% or greater   | \$250          |
|  |                         | Tier 2                      | AFUE 97% or greater  | \$500          |
|  | Oil                     |                             | AFUE 85% or greater  | \$250          |
| Boiler   | Natural Gas/<br>Propane | Hydronic                    | AFUE 90% or greater  | \$300          |
|  | Oil                     |                             | AFUE 87% or greater  | \$300          |
| Water Heater   | Natural Gas/<br>Propane | <b>Tankless - On-Demand</b> | <2 gallons & Uniform Energy Factor – UEF 0.90, or greater  | \$300          |
|  |                         | <b>Tank, Power-vented</b>   | ≤55 gallons & Uniform Energy Factor – UEF 0.64, or greater <u>OR</u><br>>55 gallons & Uniform Energy Factor -UEF 0.85, or greater  | \$300          |
|  | Electric                | <b>Heat Pump</b>            | Uniform Energy Factor – UEF 2.0, or greater  | \$750          |
| Furnace and Water Heater Combination   |                         |                             | Qualifying Tier 1 natural gas/ propane furnace (above) <u>AND</u> a qualifying water heater (above)  | \$700          |
|  |                         |                             | Qualifying Tier 2 natural gas/ propane furnace (above) <u>AND</u> a qualifying water heater (above)  | \$950          |
| Boiler and Water Heater Combination  |                         |                             | <ul style="list-style-type: none"> <li>• Combi-boiler – an integrated unit, combining a water heater and a qualifying boiler (above)</li> <li>• Qualifying stand-alone water heater (above) <u>AND</u> a qualifying boiler (above)</li> <li>• Indirect water heater attached to a qualifying boiler (above)</li> </ul> | \$700          |
| Bonus Incentive: Homeowners may be eligible for additional incentives for the purchase of qualifying equipment (above). Requires verification of one of the following: Low to Moderate Income (LMI), the dwelling is located in an Urban Enterprise Zone (UEZ) or the dwelling is designated as Affordable Housing. However, homeowners may benefit from only one type of bonus incentive. |                         |                             |  | \$200 per unit |

### COOLAdvantage for new Air Conditioner & Heat Pump Equipment

| Equipment Type   |        | Minimum* Efficiency Criteria  | Incentive      |
|--|--------|---|----------------|
| Central Air Conditioner  | Tier 1 | 16 SEER, 13 EER system efficiency   | \$300          |
|  | Tier 2 | 18 SEER, 13 EER system efficiency   | \$500          |
| Central Air Source Heat Pump   | Tier 1 | 16 SEER, 13 EER, 10 HSPF system efficiency  | \$600          |
|  | Tier 2 | 18 SEER, 13 EER, 10 HSPF system efficiency  | \$1,000        |
| Mini-Split A/C   |        | 20 SEER, 12.5 EER system efficiency   | \$500          |
| Air-to-Water Heat Pump   |        | COP @ 5°F ≥1.75 (at full load capacity @ 110° water temp) & IPLV ≥ 18 if unit is capable of providing cooling | \$2,000        |
| Mini-Split Cold Climate Air Source Heat Pump (CCASHP)  |        | Single zone ductless, 20 SEER, 12 EER & 12 HSPF, COP 1.75 @ 5°F   | \$1,000        |
|  |        | Multi-zone, compact or centrally ducted 18 SEER, 12 EER, 10 HSPF, COP 1.75 @ 5°F                              | \$2,000        |
| Bonus Incentive: Homeowners may be eligible for additional incentives for the purchase of qualifying equipment (above). Requires verification of one of the following: Low to Moderate Income (LMI), the dwelling is located in an Urban Enterprise Zone (UEZ) or the dwelling is designated as Affordable Housing. However, homeowners may benefit from only one type of bonus incentive. |        |   | \$200 per unit |

\*All components of the system necessary to meet the specified minimum efficiency requirements must be newly purchased and installed (e.g. Both the condenser and coil, condenser and air handler, condenser, coil and furnace) must be replaced or installed as a matched set as listed on the supporting documentation of the efficiency ratings\*



## FY 2021 WARMAdvantage & COOLAdvantage Eligible Measures and Required Documents List

*For Systems Purchased on or after October 1, 2020 through June 30, 2021*

### Documents to be Submitted for all new equipment *(copies are accepted)*

|   |  |
|---|--|
| <p><b>REQUIRED:</b> Itemized <b>Contractor's invoice/contract</b> (or supplier invoice, if self-installed)—<b>marked PAID or FINANCING ARRANGEMENTS</b>—and clearly indicating:</p> <ol style="list-style-type: none"> <li>1. Customer name and installation address</li> <li>2. Date of purchase</li> <li>3. Manufacturer/ Brand</li> <li>4. Model number for each installed unit</li> <li>5. Total Cost</li> </ol>  | <p>Completed by contractor</p>   |
| <p><b>REQUIRED:</b> Copy of <b>UPC Labels, official registration certificate, distributor's invoice, OR pictures of equipment plates</b></p>  | <p>Submit with application</p>   |
| <p><b>REQUIRED:</b> Copy of <b>AHRI Certificate</b> showing AFUE, SEER, EER, HSPF, or UEF, and BTUH. Also provide the AHRI number and certificate for the installed matched system. Exception: AHRI not required for Cold Climate Heat Pumps. See below for cold climate heat pump required documentation.</p>  | <p>Provided by contractor, found at <a href="http://AHRIdirectory.org">AHRIdirectory.org</a></p> |
| <p><b>REQUIRED: For Cold Climate Air Source Mini-Split Heat Pump:</b></p> <ul style="list-style-type: none"> <li>• Copy of Manufacturers specification sheet showing SEER, EER, HSPF and COP @ 5°F</li> </ul>   | <p>Available from Manufacturers or equipment listing websites</p>                                |
| <p><b>REQUIRED: Municipal Building Permit</b> number entered on portal/paper application and/or a copy of the Permit or Permit Application</p>  | <p>Submit with application</p>   |
| <p><b>REQUIRED IF APPLICABLE: UEZ</b> verification of home being located in a designated UEZ, submit screen shot of address look-up verification from <a href="https://www.nj.gov/njbusiness/financing/uez/">https://www.nj.gov/njbusiness/financing/uez/</a></p>   | <p>Submit with application</p>   |
| <p><b>REQUIRED IF APPLICABLE: Visit</b> <a href="http://www.energyfinancesolutions.com/forhomeowners-nj-lmi-income-verification">http://www.energyfinancesolutions.com/forhomeowners-nj-lmi-income-verification</a> to apply for the LMI bonus incentive.</p>   | <p>Submit with application</p>   |
| <p>Affordable Housing bonus incentive, submit a copy of an official document that identifies the dwelling as participating in a federal, state, or local affordable housing program. This includes, by way of example only, the New Jersey Department of Community Affairs listing of Affordable Housing available here <a href="https://www.state.nj.us/dca/divisions/codes/publications/developments.html">https://www.state.nj.us/dca/divisions/codes/publications/developments.html</a> as well as official documents showing identification by the documents regarding New Jersey Housing and Mortgage Finance Agency, United States Low Income Housing Tax Credit (LIHTC), and United States Housing and Urban Development (HUD).</p> | <p>Submit with application</p>   |

### Other Requirements

- Select a contractor that agrees to follow all the Program requirements.
- Purchase, install and operate high-efficiency equipment as outlined above. Abide by the rules and rebate levels in effect at the date of purchase.
- Replace and/or retrofit an installation in an existing New Jersey home which is supplied with oil, propane, natural gas, IOU/public utility electric or municipal or co-op electric.
- The efficiency levels are based on the ratings found at the AHRI directory (AHRIdirectory.org) or the ENERGY STAR listing (ENERGYSTAR.gov).
- To qualify for an air source air conditioner, heat pump, mini-split, furnace or boiler rebate, the install must be performed by a Licensed HVAC contractor in accordance with:
  - Selecting the equipment in accordance with ACCA Manual S based on loads calculated in accordance with ACCA Manual J although this does not have to be included with the application submittal.

**Apply online at**

**[NJCleanEnergy.com/COOL](http://NJCleanEnergy.com/COOL) or [NJCleanEnergy.com/WARM](http://NJCleanEnergy.com/WARM)**

For more information: [NJCleanEnergy.com](http://NJCleanEnergy.com) or 866-NJSMART