



## FY 2020 WARMAdvantage & COOLAdvantage Programs Eligible Measures and Required Documents List

For Systems Purchased on or after July 1, 2019 through June 30, 2020

### WARMAdvantage for new Heating Equipment

Equipment Type			Minimum* Efficiency Criteria	Incentive
Furnace	Natural Gas/ Propane	Tier 1	Annual Fuel Utilization Efficiency (AFUE) 95% or greater	\$250
		Tier 2	AFUE 97% or greater	\$500
	Oil		AFUE 85% or greater	\$250
Boiler	Natural Gas/ Propane	Hydronic	AFUE 90% or greater	\$300
	Oil		AFUE 87% or greater	\$300
Water Heater	Natural Gas/ Propane	<b>Tankless - On-Demand</b>	<2 gallons & Uniform Energy Factor – UEF 0.90, or greater (effective August 1, 2019)**	\$300
		<b>Tank, Power-vented</b>	≤55 gallons & Uniform Energy Factor – UEF 0.64, or greater <u>OR</u> >55 gallons & Uniform Energy Factor -UEF 0.85, or greater	\$300
	Electric	<b>Heat Pump</b>	Energy Factor - Uniform Energy Factor – UEF 2.0, or greater	\$750
Furnace and Water Heater Combination			Qualifying Tier 1 natural gas/ propane furnace (above) <u>AND</u> a qualifying water heater (above)	\$700
			Qualifying Tier 2 natural gas/ propane furnace (above) <u>AND</u> a qualifying water heater (above)	\$950
Boiler and Water Heater Combination			<ul style="list-style-type: none"> <li>• Combi-boiler – an integrated unit, combining a water heater and a qualifying boiler (above)</li> <li>• Qualifying stand-alone water heater (above) <u>AND</u> a qualifying boiler (above)</li> <li>• Indirect water heater attached to a qualifying boiler (above)</li> </ul>	\$700
Bonus Incentive: Homeowners may be eligible for additional incentives for the purchase of qualifying equipment (above). Requires verification of one of the following: Low to Moderate Income (LMI), the dwelling is located in an Urban Enterprise Zone (UEZ) or the dwelling is designated as Affordable Housing. However, homeowners may benefit from only one type of bonus incentive.				\$200 per unit

\*\* Tankless on-demand WH UEF 0.81, or greater eligible until July 31, 2019.

### COOLAdvantage for new Air Conditioner & Heat Pump Equipment

Equipment Type		Minimum* Efficiency Criteria	Incentive
Central Air Conditioner	Tier 1	16 SEER, 13 EER system efficiency	\$300
	Tier 2	18 SEER, 13 EER system efficiency	\$500
Central Air Source Heat Pump	Tier 1	16 SEER, 13 EER, 10 HSPF system efficiency	\$600
	Tier 2	18 SEER, 13 EER, 10 HSPF system efficiency	\$1,000
Mini-Split A/C		20 SEER, 12.5 EER system efficiency	\$500
Air-to-Water Heat Pump with Integrated Domestic Hot Water		18 SEER, 12 EER, 10 HSPF, COP 1.75 @ 5°F	\$2,000
Mini-Split Cold Climate Air Source Heat Pump (CCASHP)		Single zone ductless, 20 SEER, 12 EER & 12 HSPF, COP 1.75 @ 5°F	\$1,000
		Multi-zone, or ducted 18 SEER, 12 EER, 10 HSPF, COP 1.75 @ 5°F	\$2,000
Bonus Incentive: Homeowners may be eligible for additional incentives for the purchase of qualifying equipment (above). Requires verification of one of the following: Low to Moderate Income (LMI), the dwelling is located in an Urban Enterprise Zone (UEZ) or the dwelling is designated as Affordable Housing. However, homeowners may benefit from only one type of bonus incentive.			\$200 per unit
*All components of the system necessary to meet the specified minimum efficiency requirements must be newly purchased and installed (e.g. Both the condenser and coil, condenser and air handler, condenser, coil and furnace) must be replaced or installed as a matched set as listed on the supporting documentation of the efficiency ratings*			



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### Documents to be Submitted for all new equipment *(copies are accepted)*

<p><b>REQUIRED:</b> Itemized <b>Contractor's invoice/contract</b> (or supplier invoice, if self-installed)—<b>marked PAID</b> or <b>FINANCING ARRANGEMENTS</b>—and clearly indicating:</p> <ol style="list-style-type: none"> <li>1. Customer name and installation address</li> <li>2. Date of purchase</li> <li>3. Manufacturer/ Brand</li> <li>4. Model number for each installed unit</li> <li>5. Total Cost</li> </ol>	Completed by contractor
<p><b>REQUIRED:</b> Copy of UPC Label, distributor's invoice, photo of nameplate, or warranty registration confirmation showing model and serial numbers</p>	Submit with application
<p><b>REQUIRED:</b> Copy of <b>AHRI Certificate</b> showing AFUE, SEER, EER, HSPF, or UEF, and BTUH. Also provide the AHRI number and certificate for the installed matched system. Exception: AHRI not required for Cold Climate Heat Pumps. See below for cold climate heat pump required documentation.</p>	Provided by contractor, found at <a href="http://AHRIdirectory.org">AHRIdirectory.org</a>
<p><b>REQUIRED: For Cold Climate Air Source Mini-Split Heat Pump:</b></p> <ul style="list-style-type: none"> <li>• Copy of Manufacturers specification sheet showing SEER, EER, HSPF and COP @ 5°F</li> </ul>	Available from Manufacturers or equipment listing websites
<p><b>REQUIRED: Municipal Building Permit</b> number entered on portal/paper application and/or a copy of the Permit or Permit Application</p>	Submit with application
<p><b>REQUIRED IF APPLICABLE: UEZ</b> verification of home being located in a designated UEZ, submit screen shot of address look-up verification from <a href="https://www.nj.gov/njbusiness/financing/uez/">https://www.nj.gov/njbusiness/financing/uez/</a></p>	Submit with application
<p><b>REQUIRED IF APPLICABLE: Visit</b> <a href="http://www.energyfinancesolutions.com/forhomeowners-nj-lmi-income-verification">http://www.energyfinancesolutions.com/forhomeowners-nj-lmi-income-verification</a> to apply for the LMI bonus incentive.</p>	Submit with application
<p>Affordable Housing bonus incentive, submit a copy of an official document that identifies the dwelling as participating in a federal, state, or local affordable housing program. This includes, by way of example only, the New Jersey Department of Community Affairs listing of Affordable Housing available here <a href="https://www.state.nj.us/dca/divisions/codes/publications/developments.html">https://www.state.nj.us/dca/divisions/codes/publications/developments.html</a></p>	Submit with application

### Other Requirements

- Select a contractor that agrees to follow all the Program requirements.
- Purchase, install and operate high-efficiency equipment as outlined above. Abide by the rules and rebate levels in effect at the date of purchase.
- Replace and/or retrofit an installation in an existing New Jersey home which is supplied with oil, propane, natural gas, IOU/public utility electric or municipal or co-op electric.
- The efficiency levels are based on the ratings found at the AHRI directory (AHRIdirectory.org) or the ENERGY STAR listing (ENERGYSTAR.gov).
- To qualify for an air source air conditioner, heat pump, mini-split, furnace or boiler rebate, the install must be performed by a Licensed HVAC contractor in accordance with:
  - Selecting the equipment in accordance with ACCA Manual S based on loads calculated in accordance with ACCA Manual J although this does not have to be included with the application submittal.

**Apply online at**

**[NJCleanEnergy.com/COOL](http://NJCleanEnergy.com/COOL) or [NJCleanEnergy.com/WARM](http://NJCleanEnergy.com/WARM)**

For more information: [NJCleanEnergy.com](http://NJCleanEnergy.com) or 866-NJSMART